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4 AZ Bar #22322
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7 UNITED STATES DISTRICT COURT
8 DISTRICT OF ARIZONA

9 Transamerica Life Insurance Company,
10 Plaintiff,
11 vs.
12 TAYJALAYA S. WILLIAMS, COLLIN RETZLAFF,
13 BRITTANY A. RETZLAFF and DENISE A. HOLLAS
14 Defendants

No.: 2:24-cv-00379-ROS

JOINT STATUS REPORT

13 Defendants: Brittany A. Retzlaff and Denise A. Hollas represented by Attorney Anthony
14 R. Montoya, and pro per Defendant 'Collin Retzlaff , pursuant to the Court's Rule 16
15 Scheduling Order do hereby submit the Joint status report prior to the Interim Status
16 Conference scheduled for April 8, 2025. Pro per Defendant Tajalaya S. Williams filed her
17 own status report.

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19 **1. Discovery Completed to Date.**

20 On December 13, 2024, Ms. Williams served Interrogatories, Requests for Production,
21 and Requests for Admissions on all remaining defendants. Responses were received in
22 January 2025. In those responses:

23 All Defendants stated they have no evidence disputing the validity of the beneficiary
24 changes made on June 1, 2021, and August 28, 2021.

25 All Defendants stated they have no evidence supporting application of the Slayer Rule
26 against Ms. Williams.

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28 DISCOVERY RESPONSE

1 No Defendant produced any documentation supporting a legal or factual claim to the life
2 insurance proceeds beyond prior beneficiary status.
3

4 **2. Discovery Remaining.:**

5 The defendants do not anticipate serving additional discovery unless necessary in
6 response to future filings. All defendants reserve the right to seek appropriate relief if
7 warranted.

8 **3. Dispositive Motions:**

9 Ms. Williams filed a Motion for Summary Judgment on March 29, 2025, and served
10 it on the other defendants. No dispositive motions have been filed by any other party
11 to date.

12 **4. Readiness for Trial.**

13 Ms. Williams is fully prepared to proceed in accordance with the Scheduling Order.

14 Based on the discovery responses received, Ms. Williams believes the core legal
15 issues can be resolved on summary judgment. All other defendants are ready for trial.

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18 Dated this 1st day of April 2025.
19

20 /s/ Anthony R. Montoya

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22 _____
23 Anthony R. Montoya
24 Arizona State Bar #22322
25 For Defendants Brittany A. Retzlaff and
26 Denise Hollis

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28 /s/ Colin Retzlaff

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2 Collin Retzlaff
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DISCOVERY RESPONSE